

CCAT Interpretation Worksheet

Step 1: Who Are You? What Do You Want to Be?

Right now we are a Micro (Micro, Macro, Hybrid) organization.

My "relational communities" are: Other community health agencies, federal health care programs, ACA management agencies, local social service agencies

What's your organization's appetite for growth over the next 5 years? We want to double our impact

Step 2: What is Your Current Lifecycle Stage?

Our organization is in the Core Program Development stage of our lifecycle.

What capacities might be associated with this lifecycle stage?

Step 3: What Are Your Priority Capacity Strengths & Challenges? [3 min]

What are strengths of the organization? How can you leverage them?

Overall, where do you agree strongly? Disagree strongly?

Are there any common themes?

Step 3 (cont.): What are your priority recommendations for this agency? (see p.11)

Which of the four core capacities bubbles up to the top when you consider the priority recommendations in the report?

Using the core capacity lifecycle matrix, which cell best represents your organization's current situation and the change most needed?

What would it look like if this organization were to realize this change by building capacity?

Step 4: RACI Analysis: Your Change Team – Who needs their capacity built?

Responsible:

(Who makes sure the work gets done?)

Accountable:

(Who makes the final decision and has ultimate ownership?)

Consult:

(With whom must we consult before a decision or action is taken? What questions will you ask?)

Inform:

(Whom must we inform of a decision or action? What are the key messages / messengers?)

Step 5: What Does Your Change Team Need To Build Its Capacity?

Determine where your change team falls along the Ready/Set/Go continuum. What resulting actions do you need to pursue / set up for the change team to be successful? *Fill out the boxes that best represent where you are and what you need to do.*

What specifically needs to be changed?

		Changes that need to happen by your change team	Type of Capacity Building Support Needed
W H E R E A R E Y O U N O W ?	We need to get READY	Awareness	
		Knowledge	
		Attitude	
	We need to get SET	Motivation	
		Skills	
	We need support to GO	Opportunities	
		Behaviors	
		Habits	

Step 6: What Available Resources Exist To Help You Build Capacity? What Resources Do You Need To Acquire?