



**World's First Virtual  
Whole-health Nurse  
for  
Symptom Management  
and Navigation (SAN)**

# CHRONIC HEALTH ISSUES PREVALENCE

It [is] found that 60 percent of American adults now live with at least one chronic condition; 42 percent have more than one.



# Challenges with Chronic Disease Issues

- Health care system is struggling to address it
  - Not geared toward Behavior change
  - Not whole health
  - Social aspect - loneliness
  - Caregiver burden
  - Minimal continuity of care
- Low- income - worse
  - Overcoming Social determinants of health

# What is Needed and Difficulties to Surmount

- What is needed:
  - Whole health plan
  - Prevention oriented
  - Supportive care services
  - Social support
  - Culturally sensitive

In other words:

- An INTEGRATIVE MEDICINE APPROACH

# Integrative Medicine in Our Populations

- Disparities in disease prevalence by income
  - Chronic pain
  - Mental illness
  - Coronary disease
  - Diabetes
  - Toxin exposure
  - Social Isolation
- Disparities in use of Integ Med therapies by income

# Challenges of Adding in these services in our clinics

- Leadership not on board
- Insufficient staff
- Insufficient training
- Budget issues
- Data collection for reporting is harder in low-income clinics
- Others?

“

Alone we can do so little; Together we can do so much.

-Helen Keller

# Integrative Medicine Access: Mission

- Integrative Medicine Access (IMA) is non-profit organization that facilitates access to Integrative Medicine among low-income and medically underserved people





# What is IMA?

- A network of practitioners willing to share their expertise with people who need their services but normally couldn't afford them
  - Add your name to a list on our website listing your expertise
  - Low-income clients (verified by IMA) can find you and contact you for an appt
  - If you have availability, you see that patient for \$10

# **Challenge: of data for Integrative medicine outcomes Solution: PRO's can come in handy!!!**

- Challenges for data collection (data collection - effort, resources, .. )
- Challenges for integrative med (less funding, few small studies)
- Challenges for low income, minority (can't afford studies, time, etc. )



- ✓ **Education-** serve as a diverse resource of information about Integrative Medicine treatments and how they can be applied to achieve optimal health and wellbeing
- ✓ **Accessibility-** Enable people to locate affordable, culturally sensitive, geographically convenient services
- ✓ **Connection-** Connect Integrative Medicine practitioners with underserved clients
- ✓ **Coordination-** Foster coordination among practitioners to provide clients with a truly integrated, multi-disciplinary approach to care
- ✓ **Leadership-** Act as a model of low-cost, patient-centered care that focuses on wellness and prevention
- ✓ **Training-** Provide a locus of education for medical students, practitioners and policy-makers on the benefits of Integrative Medicine to the quality of healthcare in the United States;
- ✓ **Research-** Collect and analyze data on utilization and outcomes to demonstrate the impact of Integrative Medicine on diverse populations

CONFIDENTIAL



## Helpsy – IMA Partnership

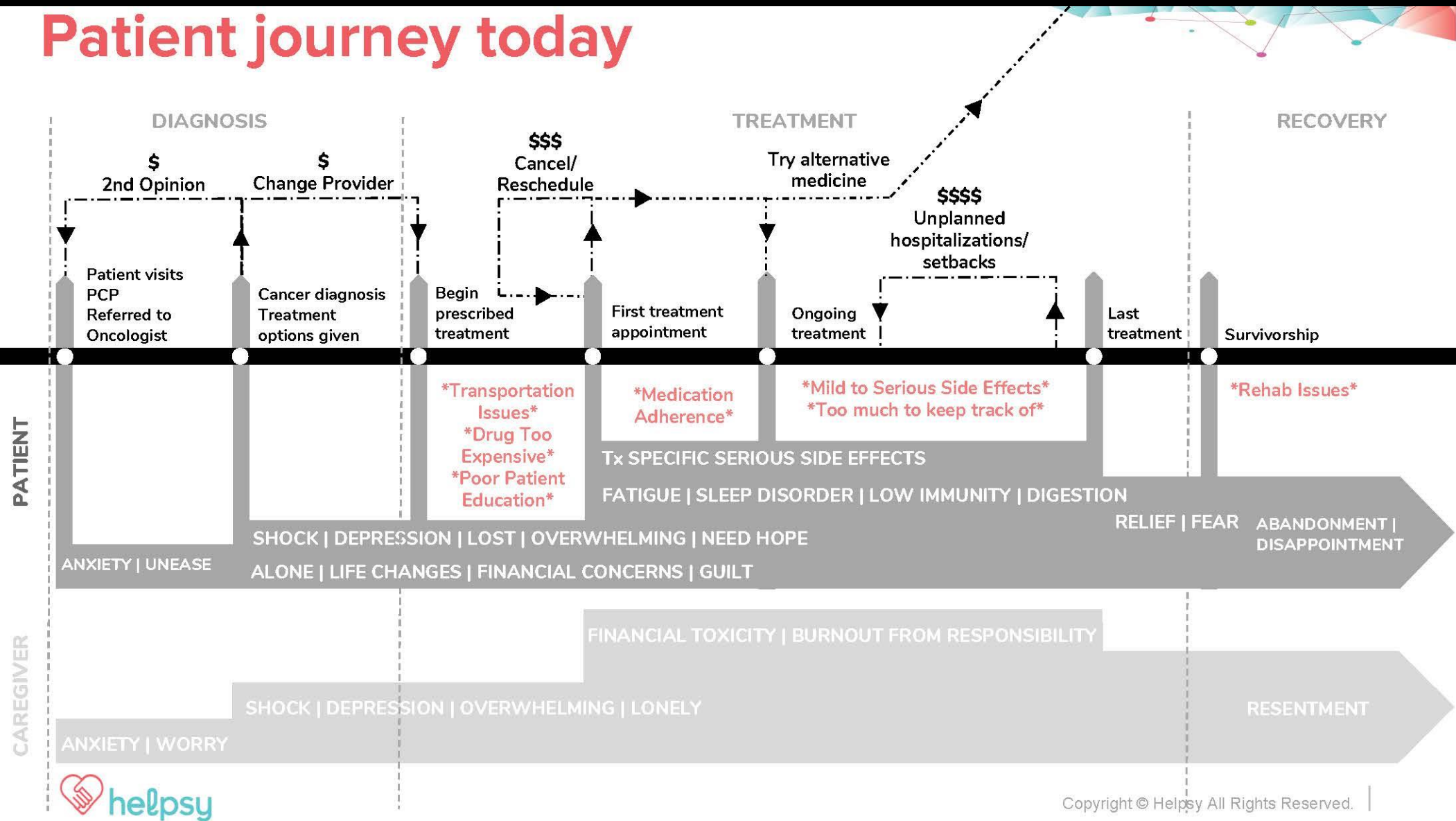


**Mission of Helpsy** – increase awareness, education, and access to supportive care, recommendations and practitioners for patients, using the power of technology.

**Mission of IMA** – facilitates accessibility to Integrative Medicine to members and populations who need it most.

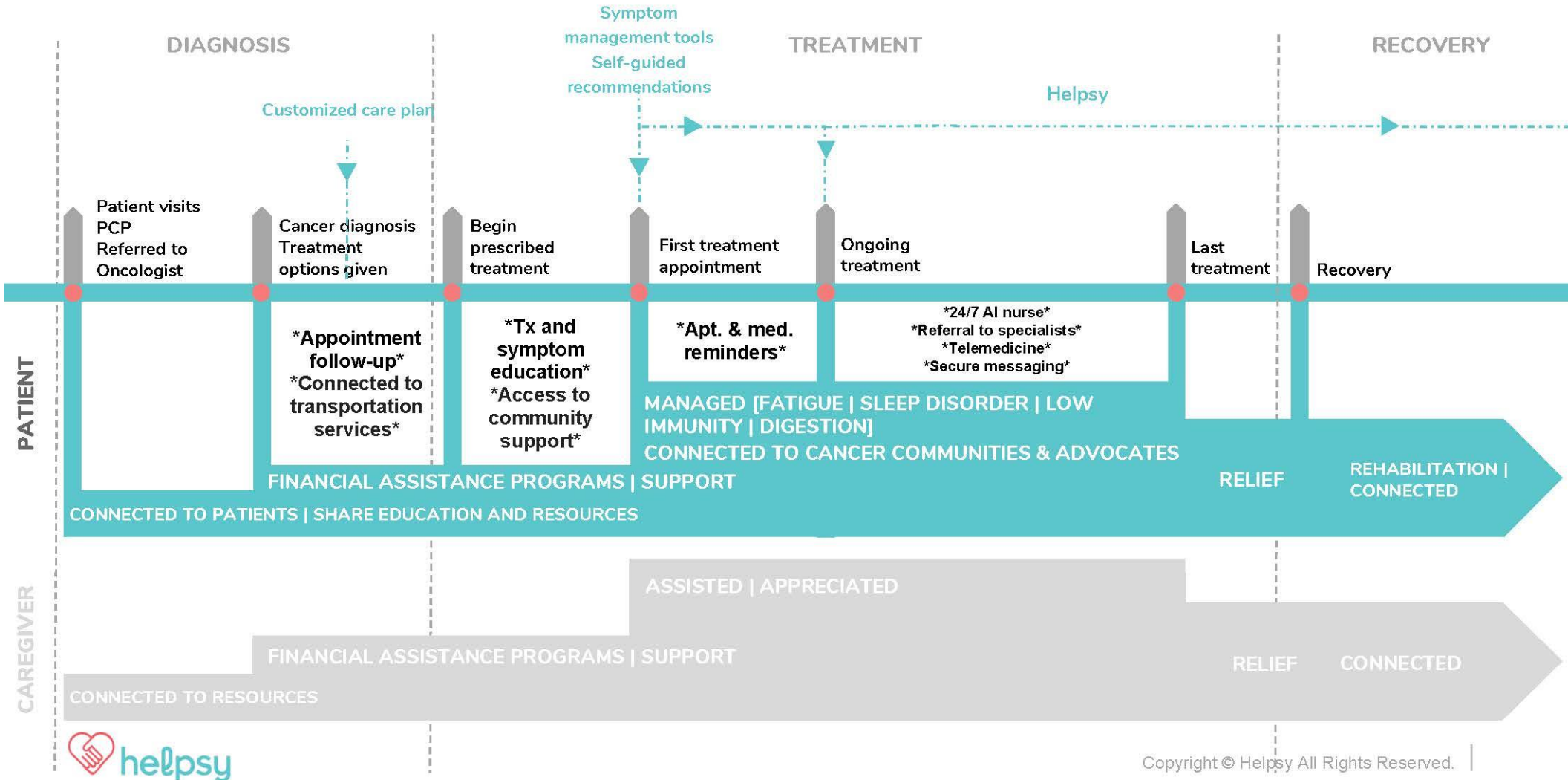
**Together**, we seek to increase **awareness**, **education** and **accessibility** for patients seeking care to **give them the life they deserve**. We plan to leverage technology in to coordinate care in a **cost-effective** manner.

# Patient journey today

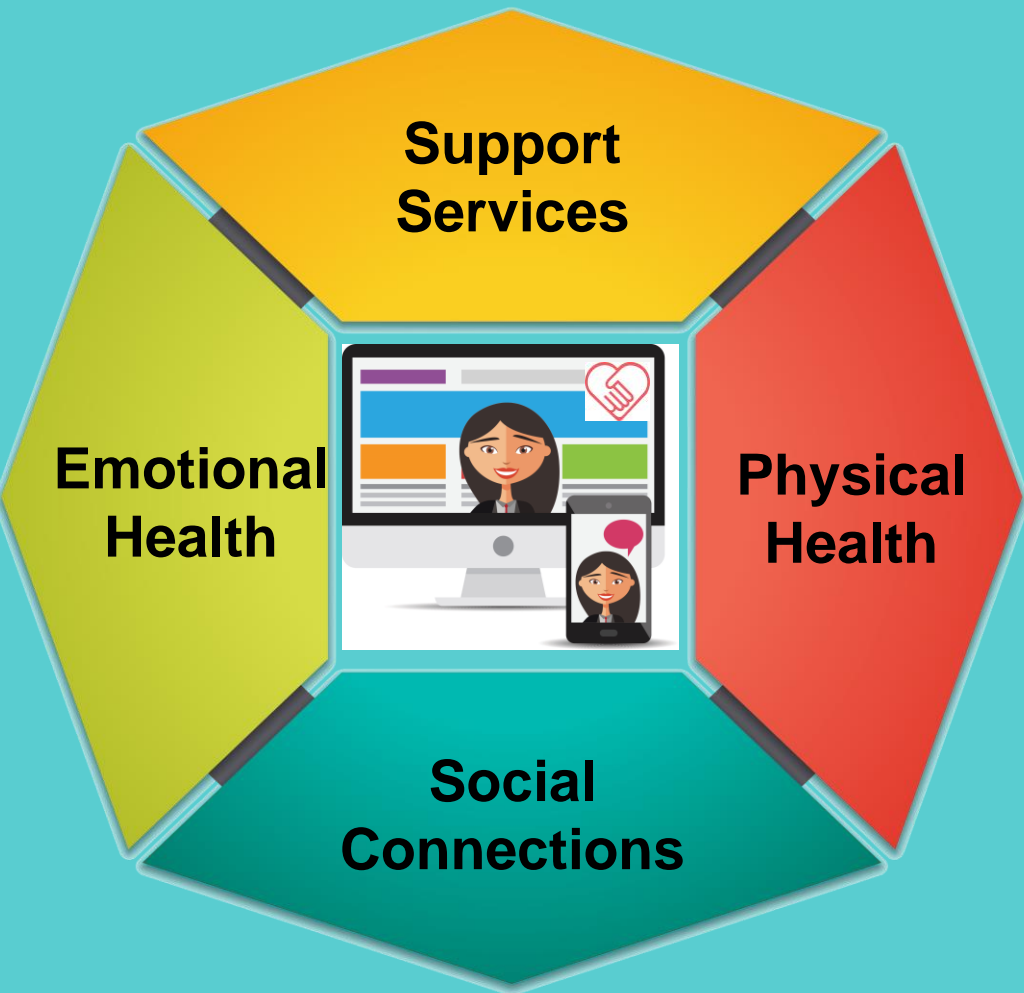


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# Patient journey with Helpsy



# Introducing the SOLUTION:



*Whole-Health Approach*

+

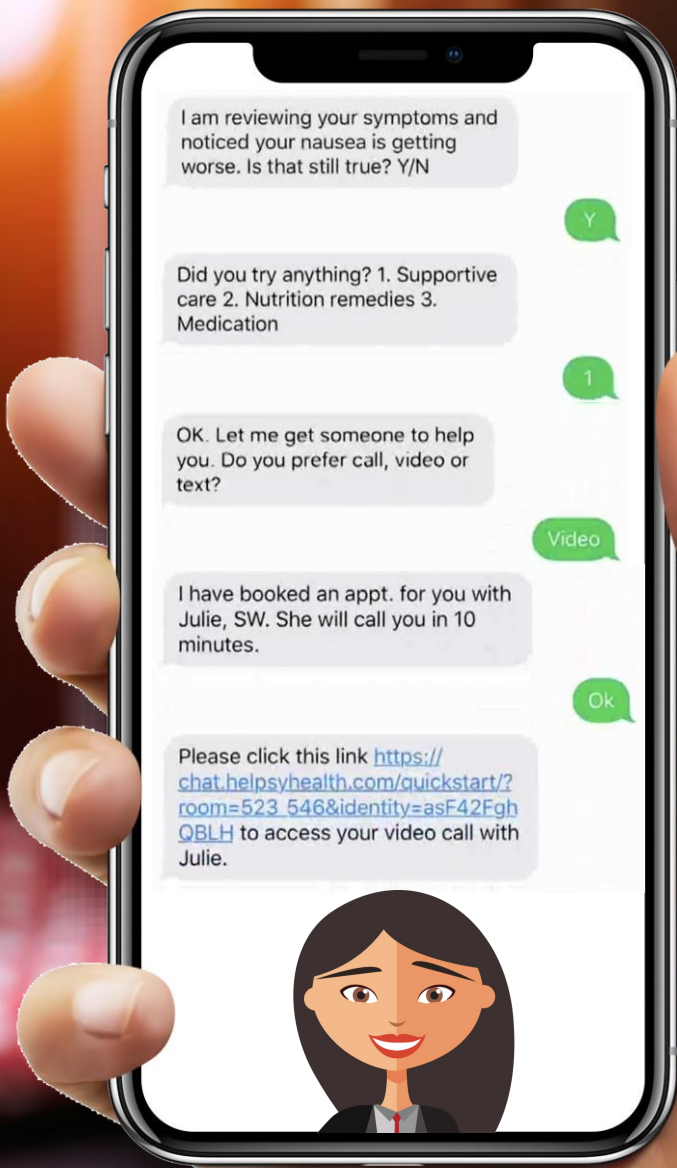
*San*

THE MOBILE NURSE

Support your patients (24/7)

at their convenience *and* yours.





## Anticipate

your patients' needs by letting San handle the following:

- Treatment prep
- Care coordination
- Follow-up scheduling
- Referrals

## Educate

with our 20,000+ self-guided recommendations and 3,000 national programs:

- Med / appointment reminders
- Symptom management
- Self-care programs
- Community resources

## Escalate

by letting San take automated action on certain trigger events:

- Adverse effect monitoring
- Crisis management
- Clinical care team

# 75 languages supported

(Alexa + Google Home coming soon!)

# Patent Pending



# How does Helpsy work?



Once onboarded, Helpsy automatically creates a customized 360 Whole-Health Care Plan, managed by the SAN nurse AI.

# San

The Mobile Nurse



## Automated Data Collection

View\_Conditions + Add Filter

Apr 1, 2018 - Jun 3, 2019  
Compared to Jan 27, 2017 - Mar 31, 2018

Metric	Value
Event count	2.1K
Users	100
Count per user	21
Value	0

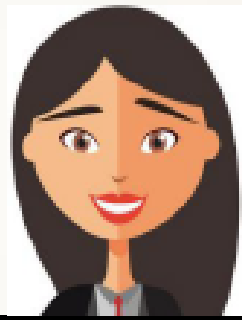
Events in the last 30 minutes: 0

Event location

Gain deeper insights on your parameter values

# San

The Mobile Nurse



## Automated Data Collection

Helpsy ▾ Go to docs 🔔

### Events

We have changed the way we track sessions, which may impact your session-related metrics. [Learn more](#) ✕

🛡️ Add Filter +

📅 Jun 3, 2018 - Jun 3, 2019   
↔️ Compared to Jun 2, 2017 - Jun 2, 2018

Event name	Count ↓ ↕	↕	Users	↕	Mark as conversion 🗨️
<a href="#">View_Conditions</a>	1,961	+1,234%	93	+830%	<input type="checkbox"/>
<a href="#">View_Condition_Details</a>	1,429	+3,660.5%	39	+680%	<input type="checkbox"/>
<a href="#">View_Cancer_Treatments</a>	1,017	+631.7%	42	+740%	<input type="checkbox"/>
<a href="#">session_start</a>	951	+637.2%	194	+410.5%	<input type="checkbox"/>
<a href="#">View_Cancers</a>	857	+665.2%	46	+666.7%	<input type="checkbox"/>
<a href="#">View_Cancer_Treatment_Appointments</a>	709	+453.9%	31	+675%	<input type="checkbox"/>
<a href="#">View_Resource_Categories</a>	525	+2,000%	36	+800%	<input type="checkbox"/>
<a href="#">View_Remedy_Details</a>	537	+6,612.5%	34	+750%	<input type="checkbox"/>
<a href="#">View_Resources</a>	520	+5,100%	26	+550%	<input type="checkbox"/>
<a href="#">View_Cancer_Treatment_Side_Effects</a>	429	+329%	32	+540%	<input type="checkbox"/>
<a href="#">View_Remedies</a>	480	+1,677.8%	78	+875%	<input type="checkbox"/>
<a href="#">Add_Condition</a>	388	+496.9%	69	+3,350%	<input type="checkbox"/>
<a href="#">View_Cancer_Treatment_Regimens</a>	367	+1,083.9%	22	+450%	<input type="checkbox"/>
<a href="#">View_Followups</a>	323	+822.9%	31	+520%	<input type="checkbox"/>

🔧 Project Overview ⚙️

Develop

- 👤 Authentication
- 🗄️ Database
- 📁 Storage
- 🌐 Hosting
- ⋮ Functions
- 🔬 ML Kit

Quality

- ⚙️ Crashlytics
- 🕒 Performance
- 📄 Test Lab

Analytics

- 📊 Dashboard
- 👤 Events
- 📈 Conversions
- 🌐 Audiences
- 📊 Funnels

Spark Free \$0/month Upgrade



### Case Study - UCSF



**UCSF**

University of California  
San Francisco

- A three-year clinical study performed in conjunction with UCSF and Harvard has shown significant improvements in quality of life and chronic symptoms with increased patient engagement.

#### CHALLENGES

1. Difficulties during transition from patient to survivor.
2. Physical and psychological side effects.
3. Poor behavior change and medication adherence
4. Limited contact with medical professionals.
5. 50-60% drop out rates of participants

#### SOLUTION

1. Provide personalized yet standardized set of supportive care treatments for addressing side effects.
2. Provide self-guided solutions for improving mood and self-efficacy.
3. Stay connected with patient as they are transition out
4. Improve medication adherence and behavior change
5. Provide digital tools for engagement and ease of use that works across language, age and technology barriers

#### RESULTS

1. Patients reported a sense of empowerment and better understanding of implementing personalized self-care.
2. Improvements in quality of life/mood up to 38%.
3. 30-80% improvement in symptoms.
4. Participant drop out rate reduced by 40% from cohort 1 to cohort 3
5. Engagement improved from 20% to 80% between cohort 1 and 3 by leveraging digital tools.
6. Ease of use enabled elderly, non-english speaking and non-tech savvy patients to be supported through meaningful use of technology.



## Case Study - Helpsy at the EMC Super Speciality Hospital



- A major treatment center for cancer in Amritsar, a major city in the state of Punjab in India.
- The state of Punjab has the highest rate of cancer within India.

### CHALLENGES

1. High rate of adverse events and treatment disruptions (over 30% appt cancellations)
2. Lack of treatment knowledge and its impact on the patient
3. Poor symptom management, self-care, and med adherence
4. No connection with patient except when receiving treatment
5. Lack of survivorship care
6. No data collection and tracking
7. Language and economic barrier

### SOLUTION

1. Provide:
  - Helpsy generated care plans to clinicians and participants
  - Education about treatment in Punjabi, the local language
  - Side-effect/symptom management and consults with community health providers
  - SMS and telephone reminders, check-ins, and resources for medications, behavior change, and upcoming appointments
2. Identify patient deterioration and escalate care remotely
3. Collect and track data

### RESULTS

1. A 78.2% improvement in Quality of Life and a 75%-90% reduction in cancer treatment related side effects
2. Patients and family felt better prepared and supported during treatment
3. Patients felt "happier", had "higher self-esteem", and had "better physical and mental stability."
4. Decrease in treatment disruptions due to adverse events
5. Improved med-adherence
6. Improved understanding of survivorship needs
7. Improved attendance of follow up visits and diagnostic screening





## Case Study - Unpublished



- 6 month study at **REDACTED** to evaluate clinician and patient satisfaction, as well as change in quality of life and missed appointments
- Study enrolled females of all age groups and SES receiving chemotherapy

### CHALLENGES

1. No connection with patient except when receiving treatment
2. Unmanaged physical and psychological side effects
3. Missed appointments
4. Limited contact with medical professionals.
5. Disruption related ED visits

### SOLUTION

1. Provide personalized yet standardized set of supportive care treatments for addressing side effects.
2. Provide self-guided solutions for improving mood and self-efficacy.
3. Stay connected with patient as they are transition out
4. Improve medication adherence and behavior change
5. Provide digital tools for engagement and ease of use that works across language, age and technology barriers

### RESULTS

1. Greater satisfaction amongst clinical care team from knowing patient is supported, access to RT data, and easy to use system
2. Greater patient satisfaction access to education, clarity of plan, reminders, real time management and triaging
3. Significant reduction in symptoms and distress scale was noted
4. Quality of life and activities of living noted significantly higher improvement
5. Significant reduction in the number of missed appointments compared to baseline
6. Staff noted that patients on Helpsy platform completed treatment and reached survivorship visit sooner than comparable patients without platform



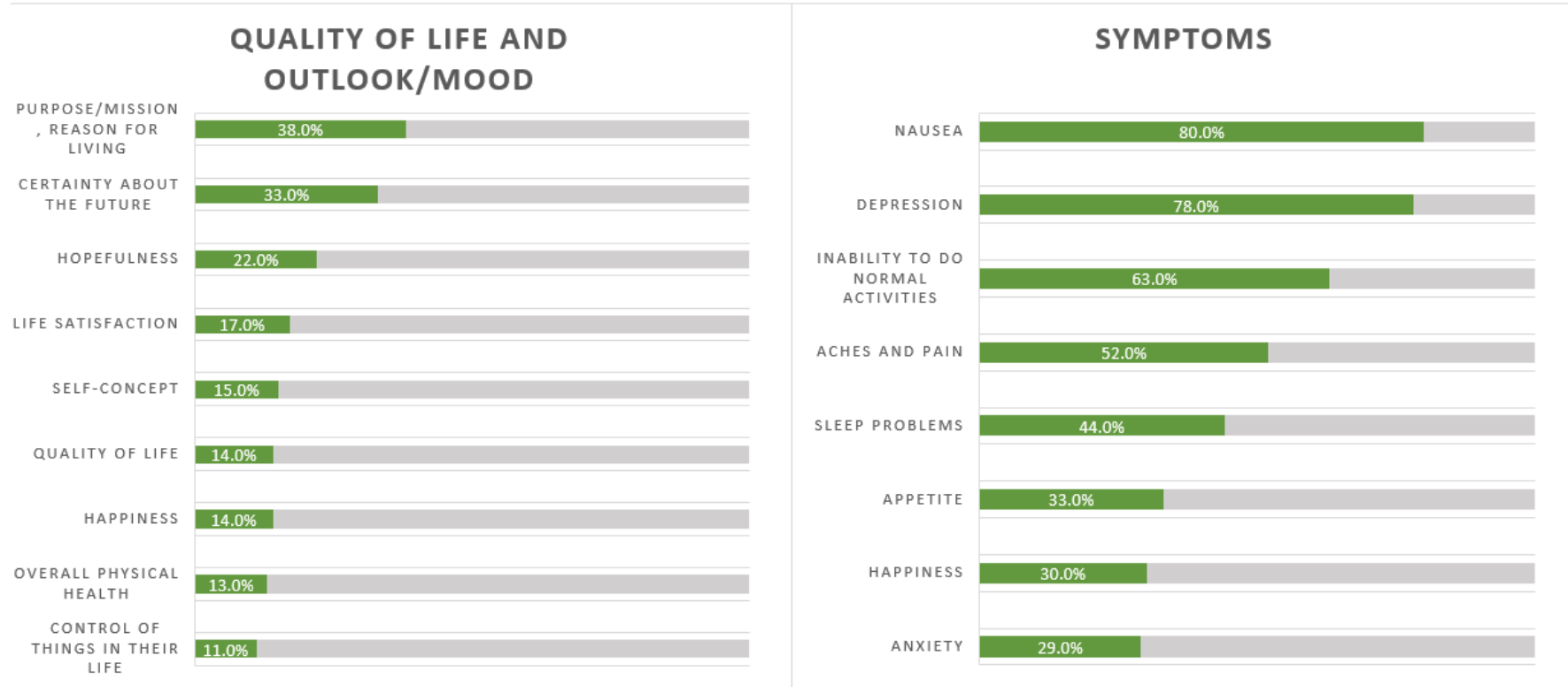
# Case Study #1

3-Year Funded Study at UCSF

The Mobile Nurse

Qualitative Analyses from a Prospective Clinical Study of a Whole Systems Ayurvedic Intervention for Breast Cancer Survivorship, Lapedis et al., The Journal of Alternative and Complementary Medicine. May 2014, 20(5)

## IMPROVEMENT IN 4 MONTHS



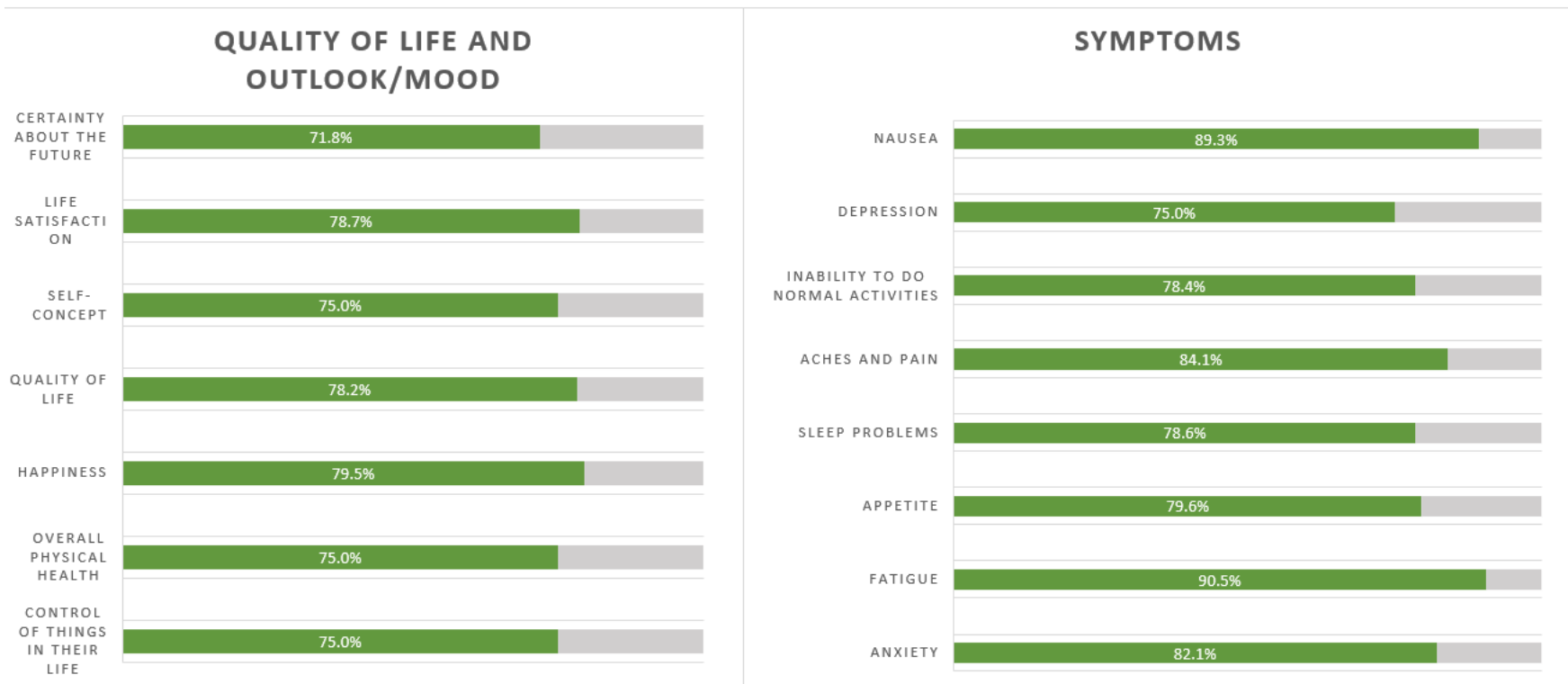
# Case Study #2

EMC Super Specialty Hospital

The Mobile Nurse

Utilizing the Helpsy Symptom Management Platform to Realize Quality of Life and Symptom Improvement in Cancer Survivors

## IMPROVEMENT IN 2 MONTHS



**Saved \$5k per patient and reduced treatment disruption!**





# 23,300

Patients

# 100,000

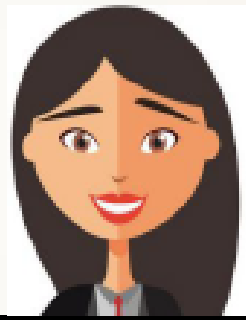
Symptoms

# 90%

Patients engaged during  
active treatment

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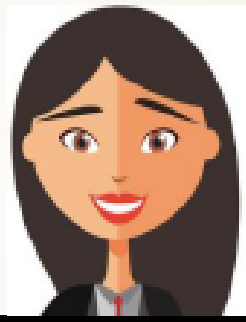
The Mobile Nurse



## PATIENT DEMO

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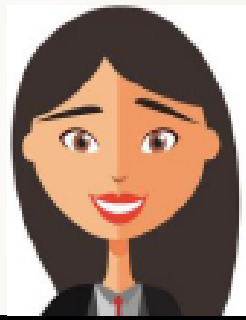
The Mobile Nurse



# RESEARCH DEMO

*San*

The Mobile Nurse



## EXPERT DEMO

# How you can join:

1. IntegrativeMedicineAccess.org
2. Click: Learn More button
3. Register on Helpsy Site

Work | M Fwd | M Help | P Help | Help | CUR | My E | My E | IM4 | Clien | ACFr | High | http | U short | Prod | Prof | Ir X +

https://integrativemedicineaccess.org

Apps | SpectraCell Laborat... | iCloud | Cyrex Laboratories... | Does anyone have I... | Home - Fullscript | Microsoft Login | On-line Services M... | Secure Login Spectr... | UCLA Mednet

 **IMA**  
INTEGRATIVE MEDICINE ACCESS

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**Integrative Medicine Access (IMA) is thrilled to be in an exciting **NEW** partnership with [Helpsy](#).**

[Learn More](#)

It's easy to make a difference as an **IMA practitioner** on the [Helpsy](#) platform. Click below to learn more about how to join the IMA network as a **practitioner**.

[Learn More](#)

**Do you qualify for \$10 office visits?**  
Are you interested in finding integrative health practitioners who are willing to provide reduced fee services?

 **IMA**  
INTEGRATIVE MEDICINE ACCESS

 **helpsy**



- MESSAGES
- CALENDAR
- PUBLIC PROFILE
- MY ACCOUNT ▼
  - Update Profile
  - Account Settings

- Services
- Specialities
- Education Level
- Personal details
- Finalize**

Your current Time Zone is UTC  
Your last update Time Zone was UTC ( if you want to save the data in your current time zone, please re update your profile)

Time Zone offset is Window Snip

**Add Available Time Slots**

**Add Special Days Availability**

Do you want to make your profile private from Helpsy search?  
 Yes

How do you prefer to communicate?  
 Phone  Email  Text Message

Mode of delivery for your consult  
 Office Hours  Evening  Weekend  
 After Hours  by Appointment Only

Do you work with:  
 Children  Adults  Seniors

What are your rates?

Medical Doctor	Charge/Hour	US Dollar (U		Description	<b>ADD</b>
----------------	-------------	--------------	--	-------------	------------

Are you contracted with any insurance companies?  YES  NO

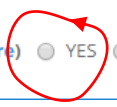
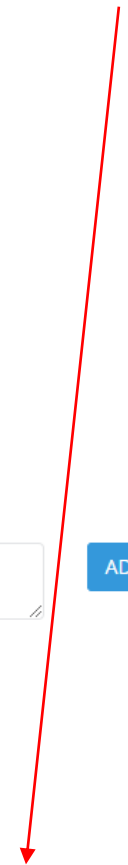
Payment method you accept  Paypal  Stripe Connection

Do you offer special discount or package deals?  YES  NO

Are you willing to offer 1st complimentary 20 min session to new patients?  YES  NO

Are you open to collaborating with other health care service professionals?  YES  NO

Would you like to donate a few hours of your time helping underserved patients as an IMA expert? (Learn more [here](#))  YES  NO



## Value to you:

1. Give back / share expertise
2. Increase exposure
3. Collect data on all of your clients to use for reporting, marketing and QA
4. Provide your clients valuable clinical tools

## Value to your organization:

1. Easy way to do community service
2. Collect QA data
3. Free clinical tools





# Value that Helpsy can bring to your organization (more examples)

*San*

The Mobile Nurse



- Customize symptom management and self care utilizing 30,000 therapies from over 30 different healthcare modalities
- Over 1000 community and educational resources
- Ongoing monitoring and analytics platform provides insights and reports into member needs and services utilized

But... I'm not a practitioner

or

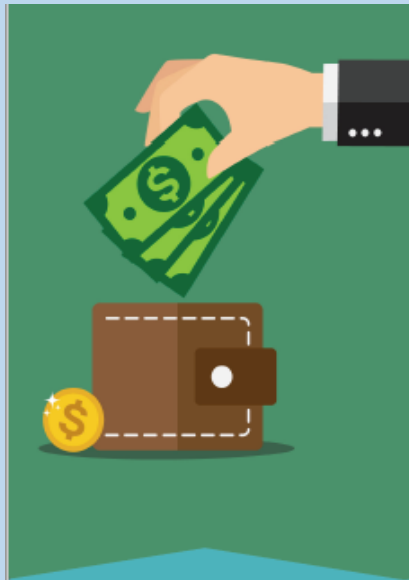
I don't make these type of decisions in my organization

**Become an IMA/Helpsy ambassador!**

Help us recruit clients and practitioners

- Share our info / materials with your patients
- Share on social media @integrativemedicineaccess
- Work with schools that have clinics (chiro, TCM, massage, etc) to join as practitioners

# Partner with us to achieve improved outcomes



**Reduce costs from side effects and preventable hospitalizations**



**Reduce additional time off work or school**



**Improve Navigation and Coordination for Patients and Caregivers**



**Improve the Patient Experience**



## Testimonial #1

"After my cancer treatment was done, everyone celebrated me as a survivor. I was supposed to be healthy and happy. But I felt broken, sick, sleepless and lonely. I was overwhelmed and did not know where to turn to. Helpsy was my rescue. They understood me and helped me to build my new reality. Thank you Helpsy for finding me."

- Laurel A., Cancer



# Testimonial #2

"After cancer treatment, I felt sick for a long time. I felt lonely and low. I used to feel tired and could not do all of my normal work. I felt guilty that while my family was working hard, I was resting. I didn't know that most patients feel tired even after cancer! What I learnt from Helpsy's program was what I could do to address my exhaustion. They were simple and beautiful.

These recommendations for diet and lifestyle were very helpful. They used to remind me.

I can say that I have more energy, even till end of day. I am so happy that I can make dinner and help my kids with their homework. I wish that every person knows about this and gets help from this program."

-Nidhi M., Cancer







## Testimonial #3

"I had lot of problems: numbness, tingling, and pain. I also had stiffness in my fingers. I did not know what to do. I did not know it was called neuropathy. Helpsy's team helped me to understand what I have and what I can do about it so I can handle my day-to-day work. Because of that, I had a lot of benefit. I feel better and now I can manage my day-to-day work with this problem. Their team is very effective at answering my questions promptly. Also, they used to follow up with me regularly to make sure I was okay and things were getting better. I feel that I can now re-live my life the way I wanted. I hope that everyone has the benefit that I felt. So I hope everyone takes advantage of it."

-Shailesh A., Neuropathy, Arthritis, and Cancer



# Testimonial #4

"Helpsy program really shaped it quite differently. First time they heard my diet and then in very simple words tried to follow and change me over on the same lines. They didn't do anything suddenly just so that they can incorporate into my life what is best. We started bringing changes very slowly and steadily. Best part is that they used to text me and SMS me reminders every day to take medication and eat at the right time. So even if I'm busy, slowly I started getting into a routine."

-Ritu P., Cancer, Chronic Fatigue, and Anxiety



## Testimonial #5

"I used to feel lifeless and very tired. My legs used to hurt all the time. Helpsy's program and experts guided me on what I can do about it. They recommended a specific diet, lifestyle, and exercise routines to address these issues. Now I feel very well and I feel light. I don't feel tired like before and I have energy to do work. I don't have leg pain as before."

- Gopinder S., Cancer and Chronic Fatigue



# THANK YOU

How may  
we help  
you?



Contact  
[san@helpsyhealth.com](mailto:san@helpsyhealth.com)  
415.534.5933

[helpsyhealth.com](https://helpsyhealth.com)



## Our Team



**Sangeeta Agarawal**  
**CEO & Founder**  
Software engineer  
Oncology researcher  
Advanced Certified Nurse



**Carole Wilson**  
**Strategy & Operations**  
30+ years in hospital and  
ASC management  
CEO & Director at E3



**Greg Chin**  
**QA, Operations,  
Research**  
UCB Graduate Student  
Researcher  
Thermokinetics (Startup)

Operations



**Maria Tran**  
**Business Development**  
Student researcher  
Teacher's assistant  
Chair of fundraising,  
UCSD



**Alex Salman**  
**Business Development**  
MBA/MPH Candidate  
(Health Economics and  
Finance)



**Jed Royer**  
**Branding Design**  
30+ years in marketing,  
branding, and graphic  
design

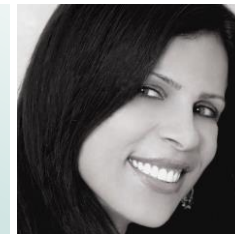
Marketing



**Deepu Mukundan**  
**Mobile Development**  
11+ years in software  
development



**Gurgen Gharibyan**  
**Software Development**  
Software developer for  
over 10 years



**Julia Chiappetta**  
**Marketing**  
20+ years in business  
development consulting  
CEO at JCC Consulting

Business  
Development

Engineering



**Davide Scheriani**  
**Mobile Development**  
5+ years experience in  
iOS development and 3D  
animation



**Sasha Stepanyan**  
**Software Development**  
Full stack developer for  
over 10 years



## Advisory Board

Business  
Advisors



**Bonnie Feldman**  
Chief Collaboration Officer  
Your Autoimmunity  
Connection



**Stephanie Marrus**  
Director  
Entrepreneurship Center  
UCSF



**Jesus Saucedo**  
Physician and  
Administrator  
VEP Healthcare



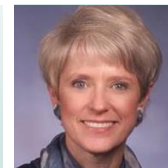
**Steve Tablak**  
CEO  
GeneWEAVE Biosciences



**Geri Baublatt**  
Exec. Director  
Pt. Engagement  
Emmi Solutions



**Dr. Donna Berry**  
Professor  
UW



**Dr. Margaret  
Chesney**  
Director  
Osher Center  
UCSF

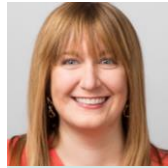


**Dr. Larry Chu**  
Executive Director  
Stanford Medicine X  
Stanford Hospital

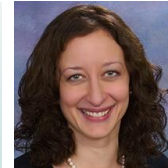
Clinical  
Advisors



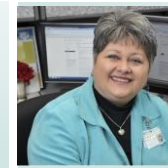
**Dr. Donna Coletti**  
Founding Clinical  
Director, Palliative Care  
Greenwich Hospital



**Kristin Ferguson**  
Clinical Operations  
MedStar Georgetown  
Hospital



**Dr. Chanel  
Heermann**  
Founder/Director  
Synergis



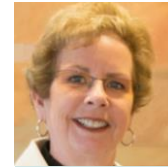
**Teresa Knoop**  
Assistant Director,  
Clinical Operations  
Vanderbilt Ingram CC



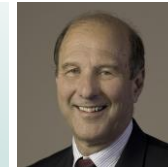
**Dr. Gabriel Lopez**  
Medical Director  
Integrative Medicine  
MD Anderson



**Dr. Aras Mattis**  
Assistant Professor  
School of Medicine  
UCSF



**Dr. Sue Schneider**  
Oncology Lead  
School of Nursing  
Duke University



**Dr. David Spiegel**  
Medical Director  
Integrative Medicine  
Stanford

Patient  
Advisors



**Ann Fonfa**  
President  
Annie Appleseed Cancer



**Alicia Staley**  
Patient Affairs &  
Engagement  
#bcsm chat, Medidata



**Ephrem Chemaly**  
Director  
HARMAN International



**Ramesh Konda**  
Cloud App Architect  
Verizon

Technical Advisors